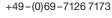
Important information regarding the 2011 Annual General Meeting

All shareholders, who have registered to attend by midnight of 5 May 2011 and whose shares are entered in the Company's share register as at the date of the Annual General Meeting, have the right to attend and vote at the Annual General Meeting – either in person or by proxy. Registration can be submitted as follows:

By mail to the following address: Deutsche Börse Aktiengesellschaft c/o ADEUS Aktienregister-Service-GmbH Postfach 57 03 64 22772 Hamburg – Germany



By fax to the following number:





By e-mail to the following e-mail address: hv-service.deutsche-boerse@adeus.de



On the Internet at

www.deutsche-boerse.com/agm

On the Internet at www.deutsche-boerse.com/agm you have access as a registered shareholder to our **Online-Service**. As an especially convenient option you may use our Online-Service not only for registration and ordering admission tickets but also for a postal ballot or for appointing proxies and issuing instructions.* In order to access the service area (via "Online Registration"), you must enter your shareholder number and your individual PIN** that you will find in the invitation to the Annual General Meeting sent to you by regular mail. Should you not receive any invitation documents by mail we will gladly send you the invitation documents at your request.

Information regarding the enclosed reply form

To make it more convenient for you to register for the Annual General Meeting, to cast a postal ballot or to appoint a proxy and to issue instructions, we have enclosed a reply form that you can use. Using this reply form is in no way obligatory and does not rule out other ways of registration, postal ballot or appointing proxies and issuing instructions to these proxies. If you want to use the enclosed reply form, you may send the completed reply form to the mail address stated above, fax it to the number given above or attach it to an e-mail to the e-mail address given above – if nothing else is indicated in the information below (see below at 3) b)).

1) Participation in person at the Annual General Meeting

If you chose to participate at the AGM in person, please complete the enclosed reply form in section 1a (Individual shareholder) or 1b (Jointly authorized parties).

2) Postal ballot

If you want to exercise your voting rights by postal ballot, you may also use the enclosed reply form.

see reply form under 2

3) Appointment of a proxy and issuing voting instructions

You may also be represented at the Annual General Meeting by a person of your choice.

a) To make it more convenient for you to exercise your voting right, we offer you the option of appointing **proxies nominated by us** and of issuing instructions to these proxies on how to vote on your behalf. If this is your wish, you may also use the enclosed reply form.

see reply form under 3a

- b) Should you appoint a credit institution, an association of shareholders or an equivalent person or institution under stock corporation law provisions (§§ 135 (8) and (10), 125 (5) of the German Stock Corporation Act (AktG)) to exercise your voting rights, you may also use the enclosed reply form. If you choose to do this, we request that you send the power of attorney directly to the proxy. In this case, you will not be able to use the enclosed return envelope. Moreover, please also note that credit institutions, associations of shareholders and other equivalent persons and institutions might have different rules and options regarding the procedure for appointing them as proxies. Enquiries in this respect must be directed to them.
- c) You can also **grant power of attorney** to persons other than those proxies mentioned in 3) a) and b) above. To this end you may also use the enclosed reply form.

see reply form under 1c

Please note that if more than one person is appointed as proxy, the Company may reject one or more of these individuals pursuant to § 134 (3) sentence 2 of the AktG.



Any questions?

Call our AGM hotline at +49-(0)89-3800 110 80, Monday to Friday, 9:00 a.m. to 4:00 p.m. or send us an e-mail at hv-service.deutsche-boerse@adeus.de.

Technical and legal notices:

- * The technical and organizational measures we have carried out to ensure data security for online use meet current security standards. Deutsche Börse Aktiengesellschaft is not responsible for defects and assumes no liability for the proper operation, local accessibility or permanent maintenance of the telecommunications network or Internet services. The stability and accessibility of services may be subject to fluctuations in line with the current state of technology. Deutsche Börse Aktiengesellschaft assumes no responsibility for this. We therefore recommend that you use our Internet services as early as possible so that you can still order admission tickets, exercise your voting right by postal ballot or appoint proxies and issue voting instructions in another manner in due time in the event of service disruptions.
- ** If there is a suspicion of tampering with regards to your PIN, you can block access to your account via telephone: +49-(0)89-3800 110 80, Monday to Friday, 9:00 a.m. to 4:00 p.m. If your account is blocked, admission tickets can no longer be ordered, votes by postal ballot can no longer be submitted and proxies can no longer be appointed and instructions to proxies can no longer be issued using our Internet service. Please note that all data transferred online will be disregarded, even if the transfer occurred before the account was blocked.

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Casting a vote (in the case of postal ballot, under 2) or issuing instructions for exercising voting rights (in the event that authorization is granted to proxies nominated by Deutsche Börse Aktiengesellschaft, to a credit institution, to an association of shareholders or to equivalent persons or institutions, under 3a or 3b)

	enda items for solution				agenda		/vote for each n, with regard proposal				
									YES	NO	ABSTENTIO
2.	Use of unappropriated	profits									
3.	Resolution to approve	the acts	of the m	nember	s of the Executive Board	d					
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7.	Authorization to use de section 71 (1) no. 8 of the	erivative: he AktG	s in the a	cquisit xclude	ion of own shares in acc subscription rights and es and to implement a c	cordance witl tender rights	n including	<u> </u>			
3.	Amendments of § 18 o	f the Art	icles of I	ncorpo	ration						
9.	Election of the auditor the review of the cond the first half of financia	ensed fir	nancial s	or for fi tateme	nancial year 2011 as we nts and the interim man	Il as the auditagement rep	or for ort for				
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