



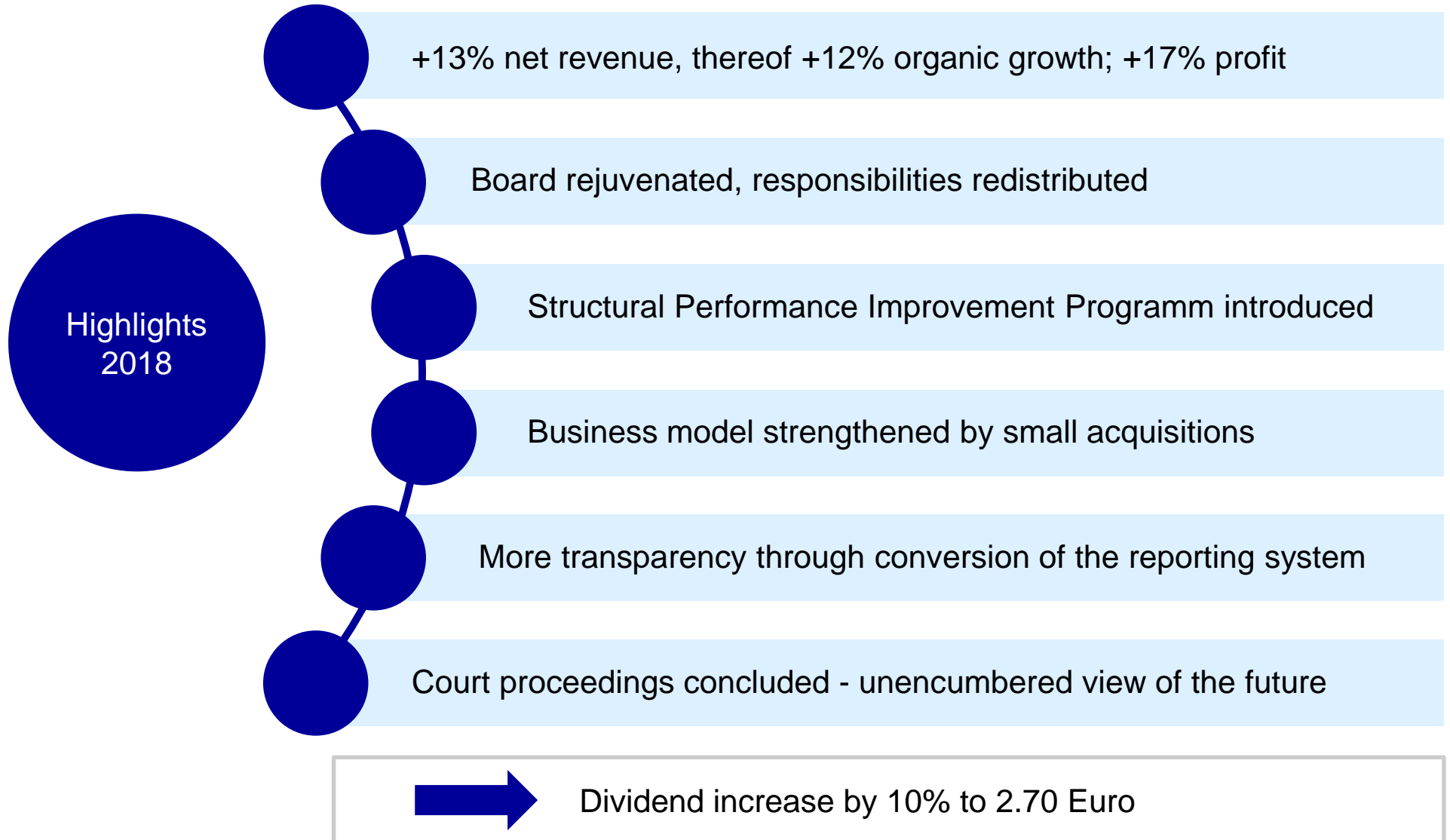
DEUTSCHE BÖRSE
GROUP

Financial year 2018 - preliminary results

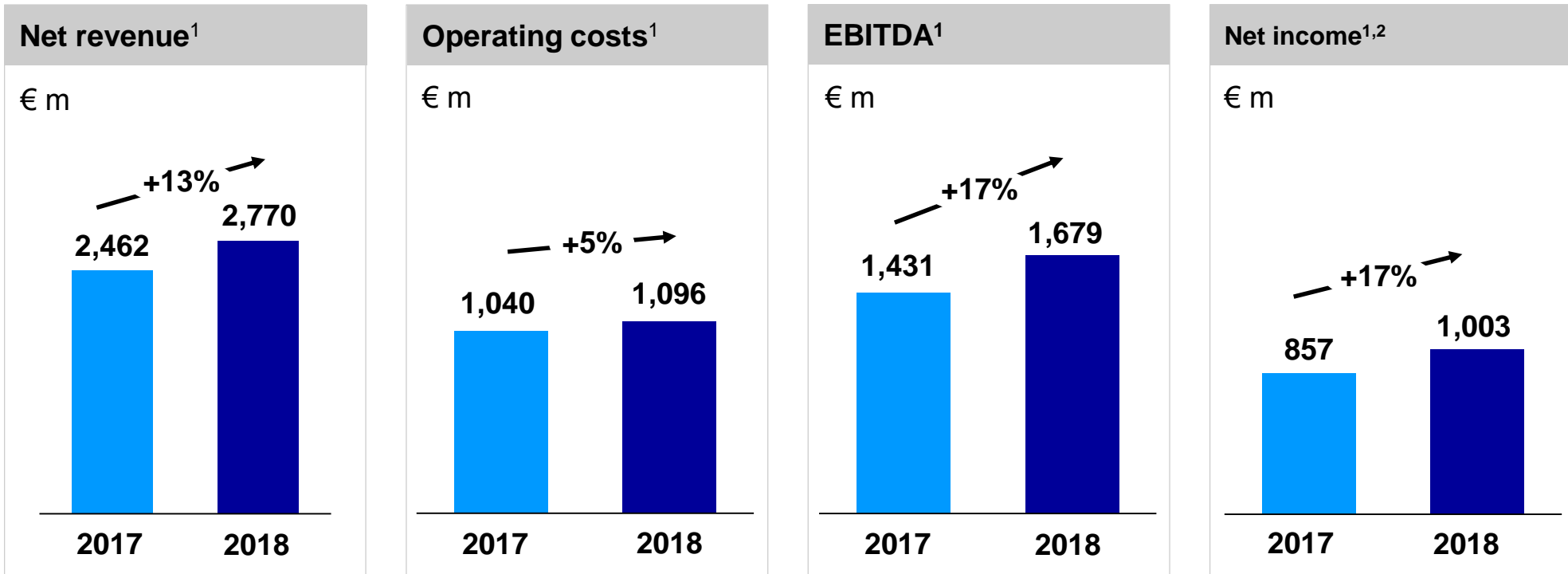
Annual press briefing

14 February 2019

Successful year 2018



Development of Group financials in 2018

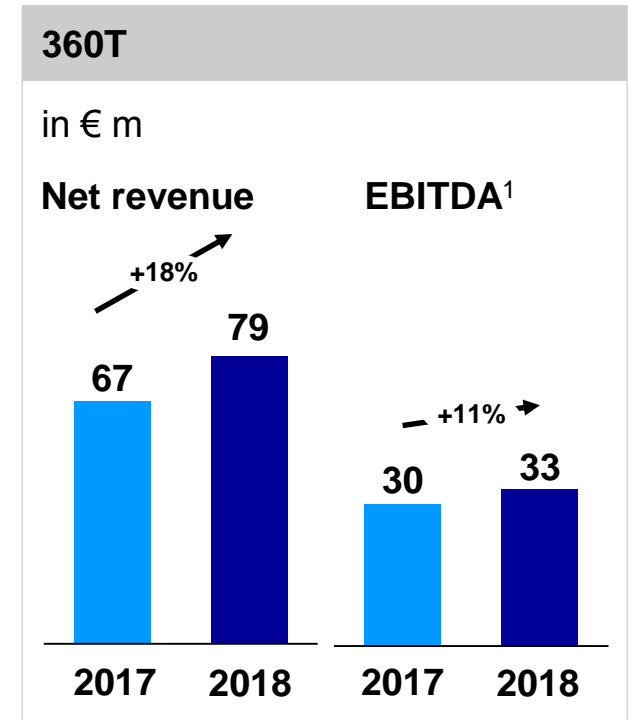
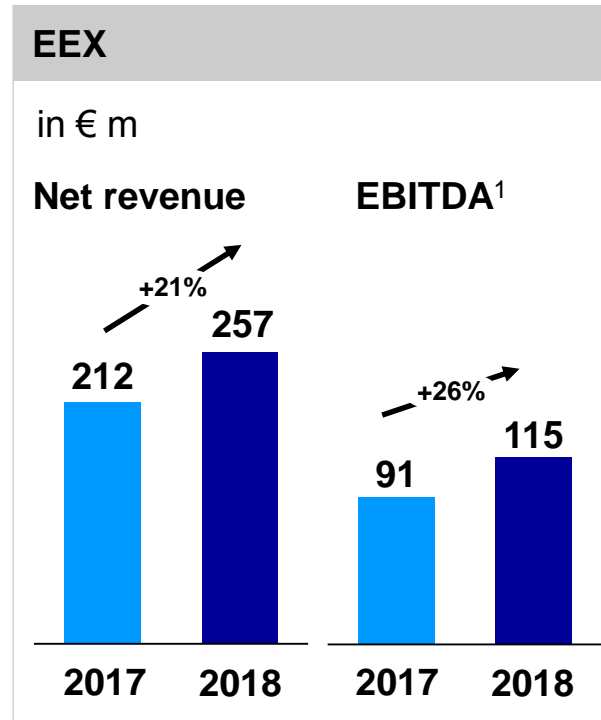
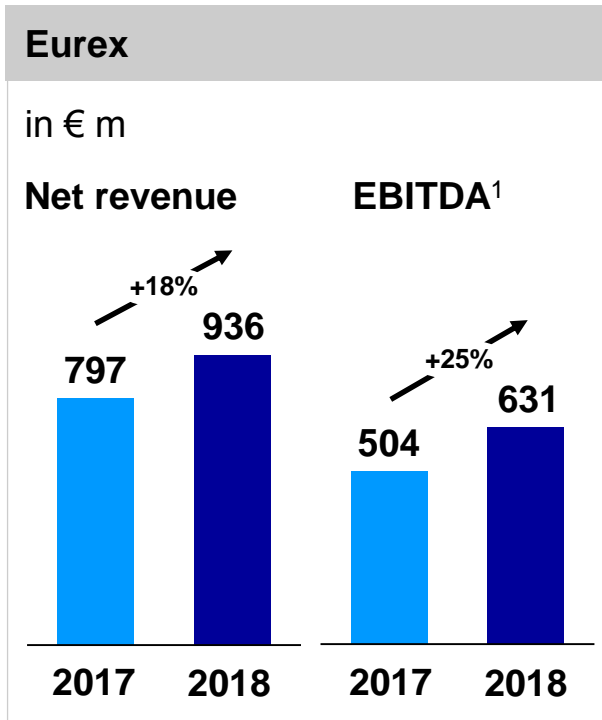


- Cost reductions finance growth and innovation program
- Volunteer programme meets with good response
- Good result also reflected in share price increase

1) Adjusted for exceptional items

2) Attributable to Deutsche Börse AG shareholders

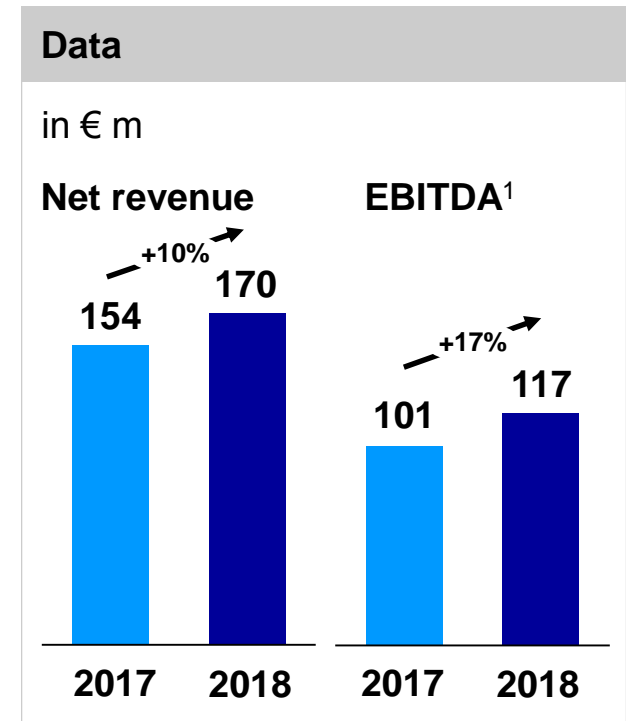
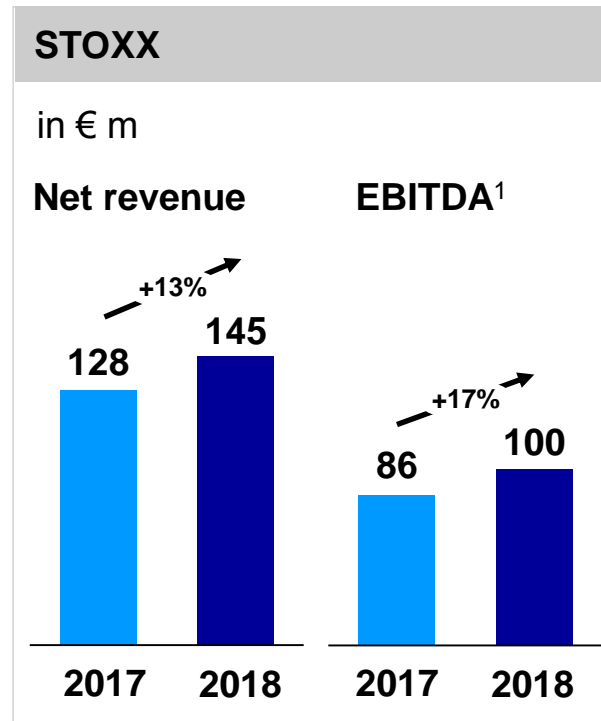
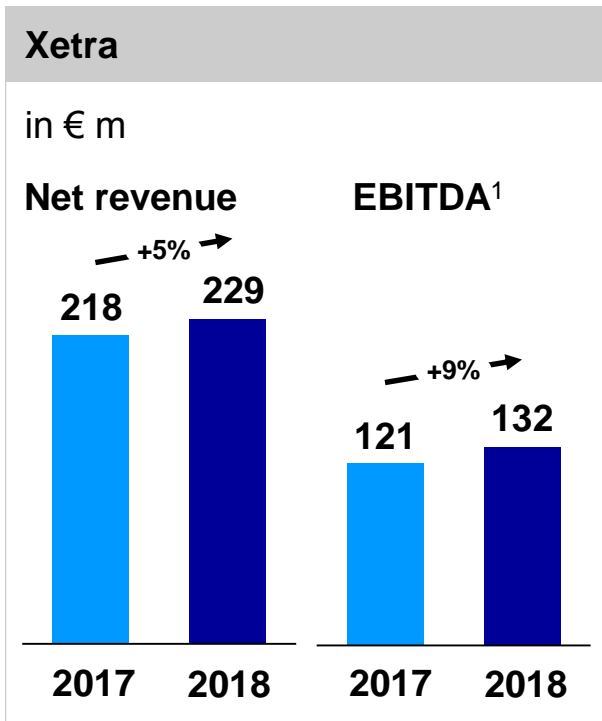
Development of segment financials (1/3)



- Equity index derivatives as growth drivers
- EEX continues to be successful in internationalisation
- 360T benefits from expansion of business with new customers

1) Adjusted for exceptional items

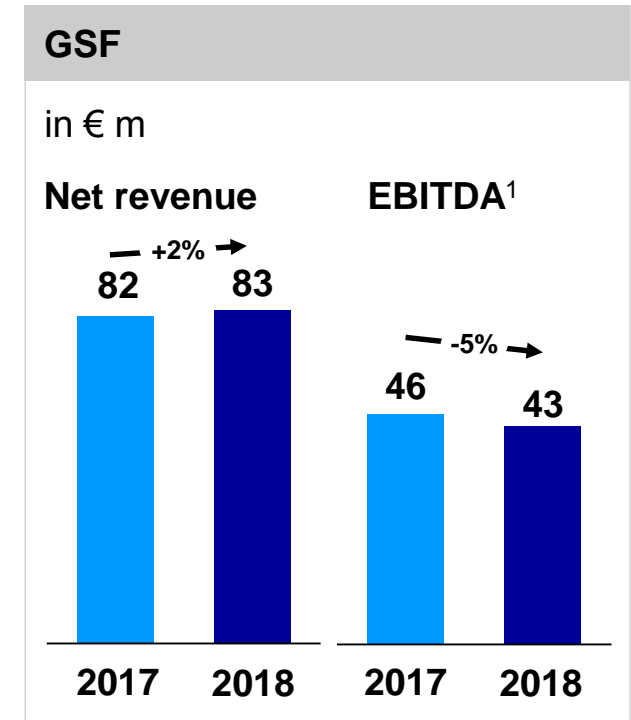
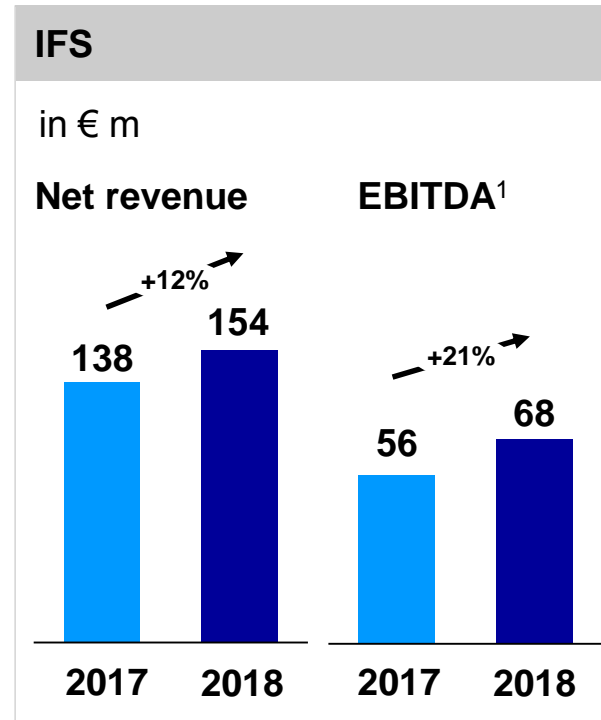
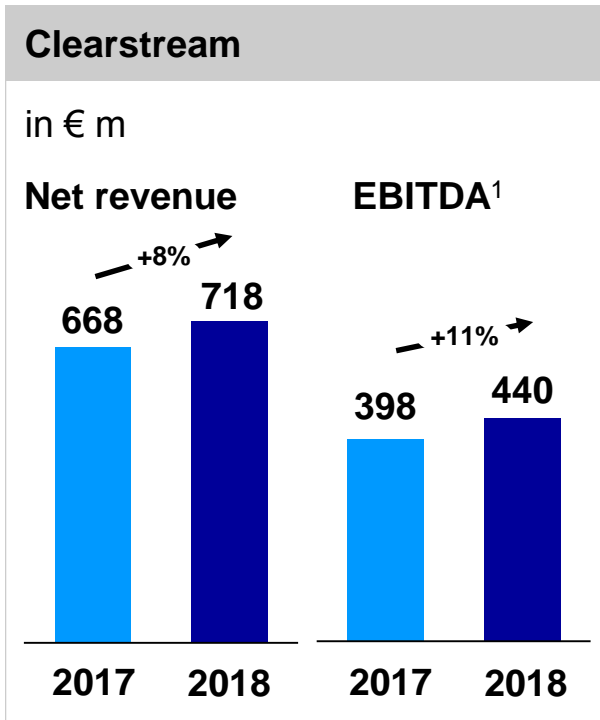
Development of segment financials (2/3)



- Further increase in market shares in the cash market
- STOXX grows due to increased demand for index derivatives and ETFs
- Sales of data and key figures in real time developing strongly

1) Adjusted for exceptional items

Development of segment financials (3/3)



- High increase in net interest income from banking business
- Swisscanto takeover expands range of services for funds
- GSF suffers from ECB's ultra-loose monetary policy

1) Adjusted for exceptional items

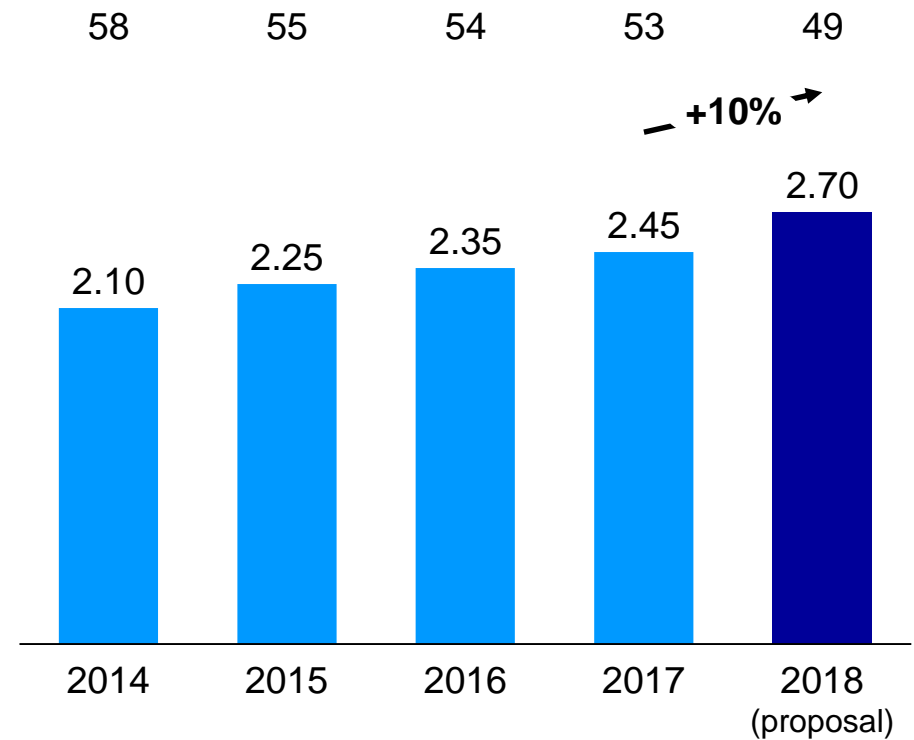
FY/2018 – Executive Board of Deutsche Börse AG proposes increase of 2018 dividend per share by 10 per cent to 2.70 Euro

Capital management policy

- Deutsche Börse aims to distribute 40 to 60 per cent of the adjusted annual net profit to shareholders in form of the regular dividend. Within this range, the dividend pay-out ratio is mainly depending on the business development and dividend continuity considerations.
- The remaining recurring free cash is planned to be re-invested into the business to support the Group's strategy with its organic and external opportunities.
- In case there should be no use for the remaining recurring free cash, additional distributions to shareholders through share buy-backs might be considered.
- Due to its considerable clearing and post-trading business activities, Deutsche Börse is focused on maintaining a strong credit and rating profile, including Clearstream Banking S.A.'s strong "AA" credit rating.

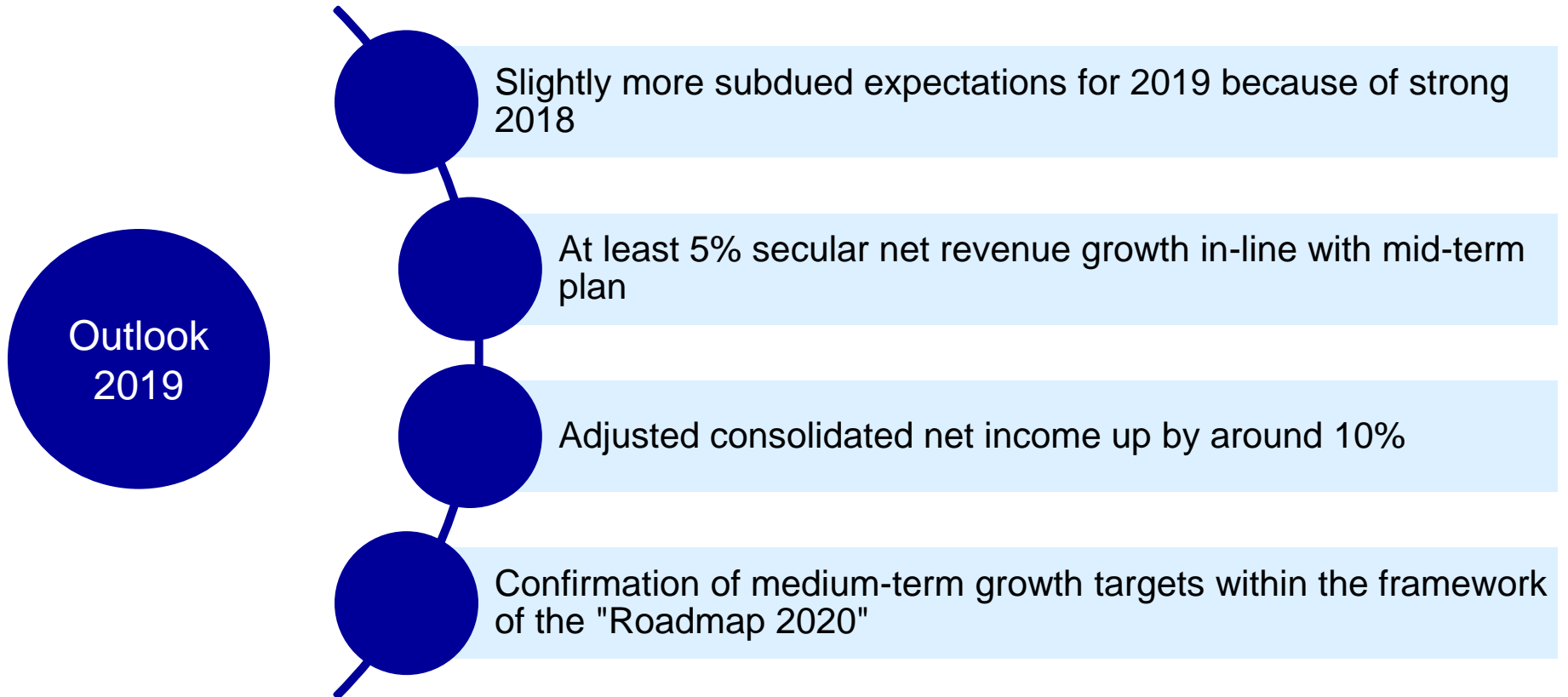
Dividend per share and pay-out

Pay-out ratio (%)¹



1) Adjusted for exceptional items

Outlook for the year 2019





Disclaimer

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